

**Client Intake Form**

**Date:** \_\_\_\_\_

**Name:** \_\_\_\_\_ **DOB:** \_\_\_/\_\_\_/\_\_\_ **Age:** \_\_\_\_\_

**Residential Address:** \_\_\_\_\_ **City:** \_\_\_\_\_ **Zip:** \_\_\_\_\_

OK to send treatment/billing information to this mailing address?    Yes    No

If no, please provide an alternative mailing address: \_\_\_\_\_

Home Phone: \_\_\_\_\_    Messages OK?    Yes    No

Cell Phone: \_\_\_\_\_    Messages OK?    Yes    No    Carrier: \_\_\_\_\_

Other Phone: \_\_\_\_\_    Messages OK?    Yes    No

E-mail: \_\_\_\_\_    Messages OK?    Yes    No

Emergency Contact: \_\_\_\_\_    Relationship to you: \_\_\_\_\_

Main Phone: \_\_\_\_\_    Other Phone: \_\_\_\_\_

Primary Care Physician: \_\_\_\_\_    Phone: \_\_\_\_\_

Occupation: \_\_\_\_\_    Employment Status: \_\_\_\_\_

Referred by:    Insurance Company    Physician    Friend    Other: \_\_\_\_\_

Relationship Status:    Single    Married    Committed Relationship    Divorced    Separated    Widowed

Names and Ages of any Children: \_\_\_\_\_

**Intake Form**

**Client Name:** \_\_\_\_\_

Names, Ages, and Relationships of people living in the home: \_\_\_\_\_

\_\_\_\_\_

**Insurance Information**

Name of Insured: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Client's Relationship to Insured:    Self    Spouse    Mother    Father    Child    Guardian

Insurance Carrier: \_\_\_\_\_ Insurance Phone #: \_\_\_\_\_ Co-pay \$ \_\_\_\_\_

Member ID#: \_\_\_\_\_ Policy/Group #: \_\_\_\_\_ SSN#: \_\_\_\_\_

Employer: \_\_\_\_\_ Active Date: \_\_\_\_\_

**Intake Questionnaire**

What brought you in to therapy today? \_\_\_\_\_

\_\_\_\_\_

What do you wish to change or accomplish as a result of therapy? \_\_\_\_\_

\_\_\_\_\_

Have you been in therapy before?    Yes    No    If yes, please state when and where: \_\_\_\_\_

\_\_\_\_\_

Was it a positive experience?    Yes    No    What did you like/not like about it? \_\_\_\_\_

\_\_\_\_\_

What are your strengths? \_\_\_\_\_

**Intake Form****Client Name:** \_\_\_\_\_

<b>Please circle all that apply and indicate for how long:</b>	
Frequently sad or depressed	Feeling restless or keyed up
Overwhelming worries	Restless unsatisfying sleep
Difficulty falling or staying asleep	Muscle tension
Unable to concentrate	Panic Attacks
Irritable and/or short temper	Mood swings
Significant change in weight	Decreased need for sleep (only need 3-4 hours)
Low energy level/fatigue	Feel more talkative than usual
Feeling excessive guilt or shame	Excessive spending/shopping
Unable to relax	Excessive gambling
Lack of appetite/increased appetite	Easily distracted by unimportant things
Loss of interest in activities/hobbies	Take too many risks
Feeling hopeless	Substance abuse
Feeling worthless	Relationship problems
Difficulty motivating	Troubling thoughts about the past
Withdrawn/isolating self	Nightmares
Cry easily/often	Startle easily
Difficulty making a decision	Too neat and orderly
Difficulty finishing tasks	Repeating certain behaviors over and over
Difficulty with friends/family	Painful memories
Thoughts to hurt self	Easily upset or angered
Attempts to harm yourself	Feeling different from most people
Thoughts to hurt others	Shy around others
Threats to hurt others	Increasingly forgetful
Physical pain	Strong fears
Feeling ill/sick	Difficulty with work or school

**Intake Form**

**Client Name:** \_\_\_\_\_

**Medical History**

Have you consulted a physician or psychiatrist regarding the problem that brings you here? Yes No

Are you currently being treated for any medical problems? Yes No

Are you currently taking any medications? Yes No

If yes, please indicate what medications: \_\_\_\_\_

Are you presently in good health? Yes No \_\_\_\_\_

Do you engage in physical activity? Yes No \_\_\_\_\_

Do you smoke cigarettes (cigars, chew)? Yes No # Per Day \_\_\_\_\_

How much alcohol do you drink? # Per Day \_\_\_\_\_ # Per Week \_\_\_\_\_

Do you drink caffeinated beverages? Yes No If yes, how many per day? \_\_\_\_\_

Do you use any other types of drugs? Yes No \_\_\_\_\_

Have you ever tried to cut down or stop using alcohol or drugs? Yes No

Has anyone ever asked you to cut down on your drinking/drugs? Yes No

Have you ever been hospitalized for any emotional/mental health condition? Yes No

If yes, please indicate for what and how long? \_\_\_\_\_



**Intake Form**

**Client Name:** \_\_\_\_\_

**Family History**

Have you or anyone in your family experienced any of the following?

If yes, please note their relationship to you and include details if possible.

Please include extended family such as grandparents, uncles/aunts, siblings, and so on.

<b>Have you or a family member experienced:</b>	<b>Indicate Self or which Family Member(s):</b>
Anxiety	
Depression	
Bipolar Disorder	
Learning Disorders (ADHD, Dyslexia, etc.)	
Illicit Drug Use	
Alcohol Abuse	
Schizophrenia	
Anger	
Eating Disorder	
Phobias	
Hospitalization for Mental Health Condition	
Attempted or Completed Suicide	

**Intake Form**

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**Please circle any of the following areas that you would like to address in therapy:**

Feelings/Mood

Career/Education

Family

Phase of life

Children/Parenting

Stress

Relationships

Assertiveness

Alcohol or Drug use

Health problems

Verbal abuse

Childhood experiences

Physical abuse

Loss or death

Emotional abuse

Spirituality

Sexual abuse

Self esteem

Finances

Legal issues

Is there anything else that you would like me to know? \_\_\_\_\_

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